

# Restoring Old-Growth Characteristics

## *Eastern Old-growth Forest Conference*



Photo: Tony D'Amato

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Amherst

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# Why now?



## Restoring Old-Growth Characteristics

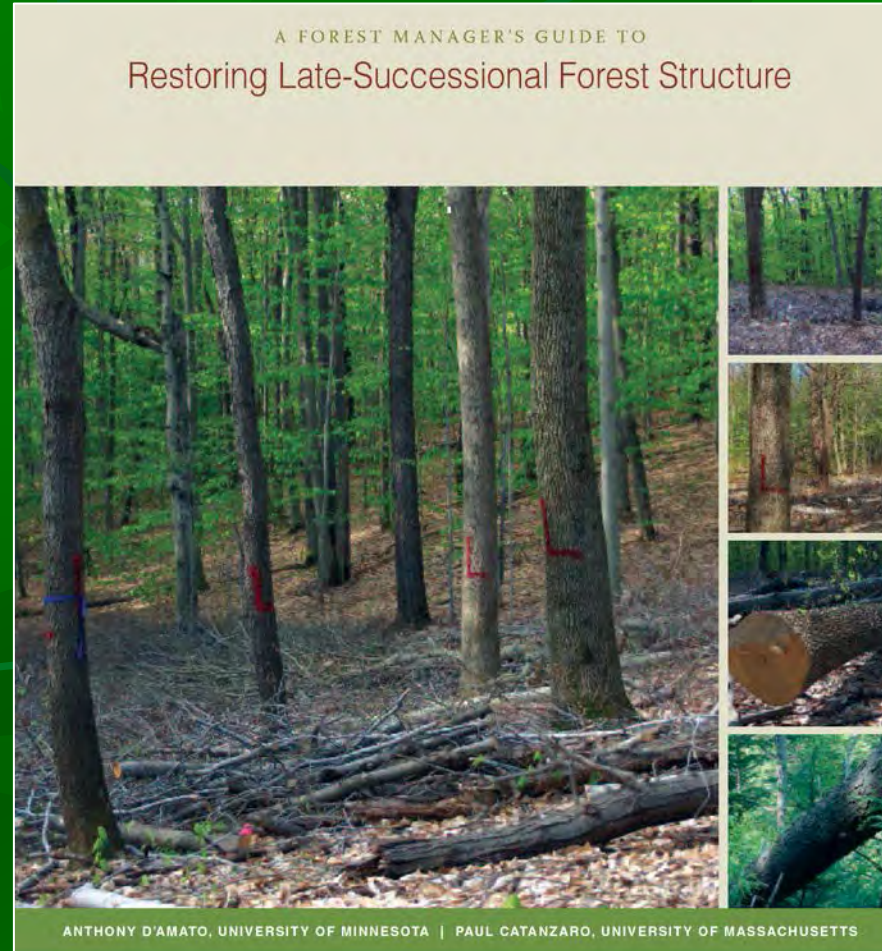
**Anthony D'Amato**  
University of Massachusetts–Amherst

**Paul Catanzaro**  
University of Massachusetts–Amherst



UMass  
Extension

2007



- Climate change mitigation
- Biodiversity
- Resilience

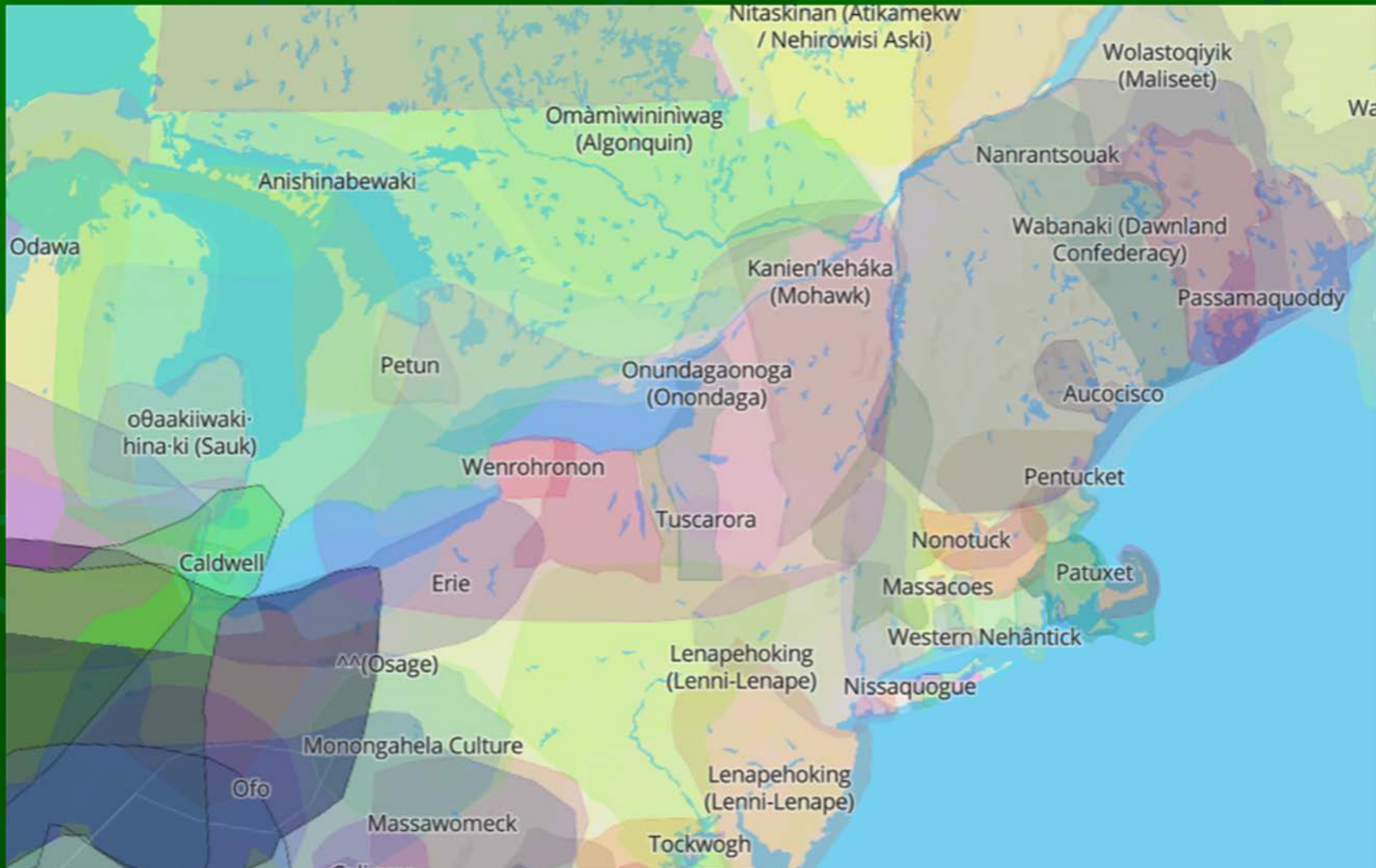


UMass  
Extension

2009



# Pre-Colonial Land Use History



# Colonial Land Use History

1700



1740



1830

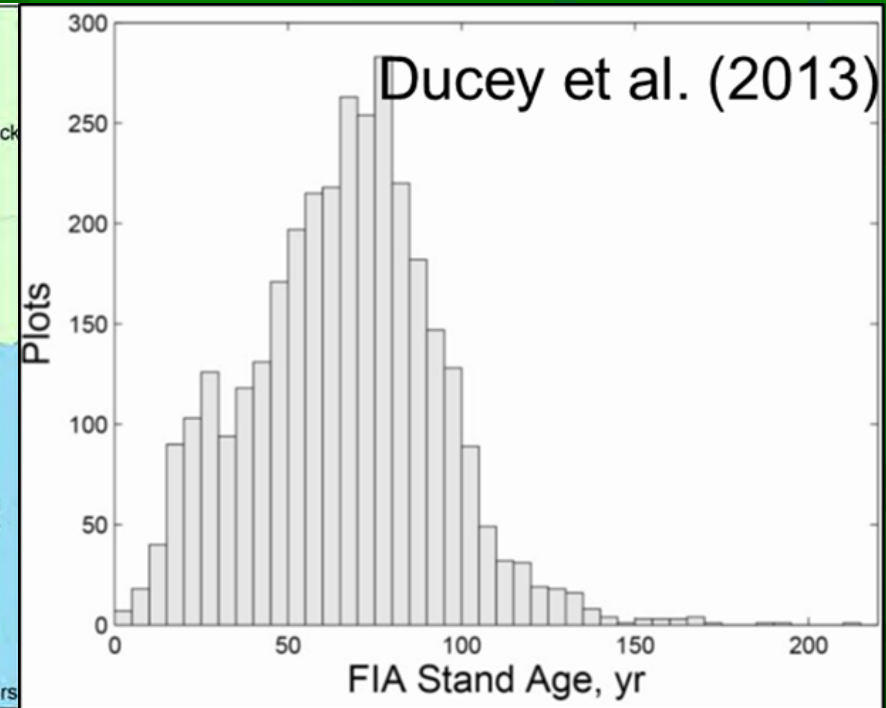
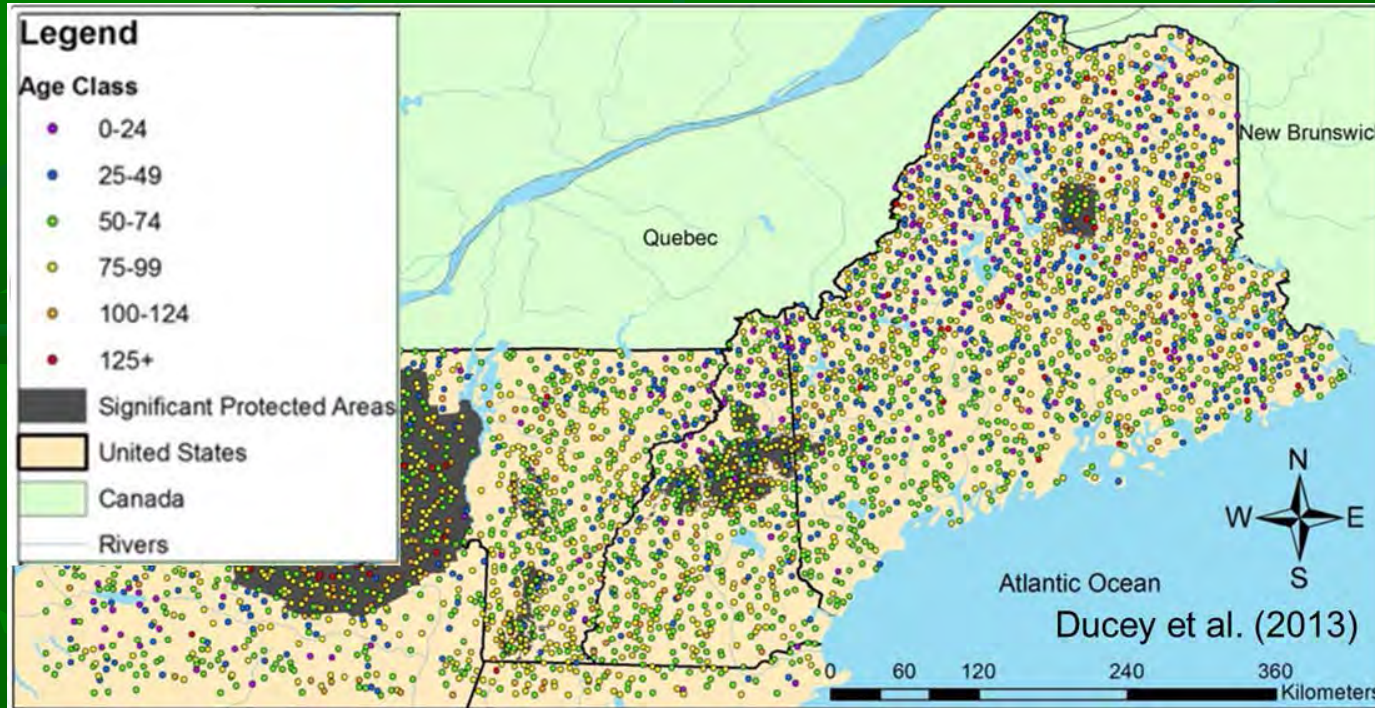


1910





# Current Forest Age



Most of our forests are **ecologically-young**, second growth

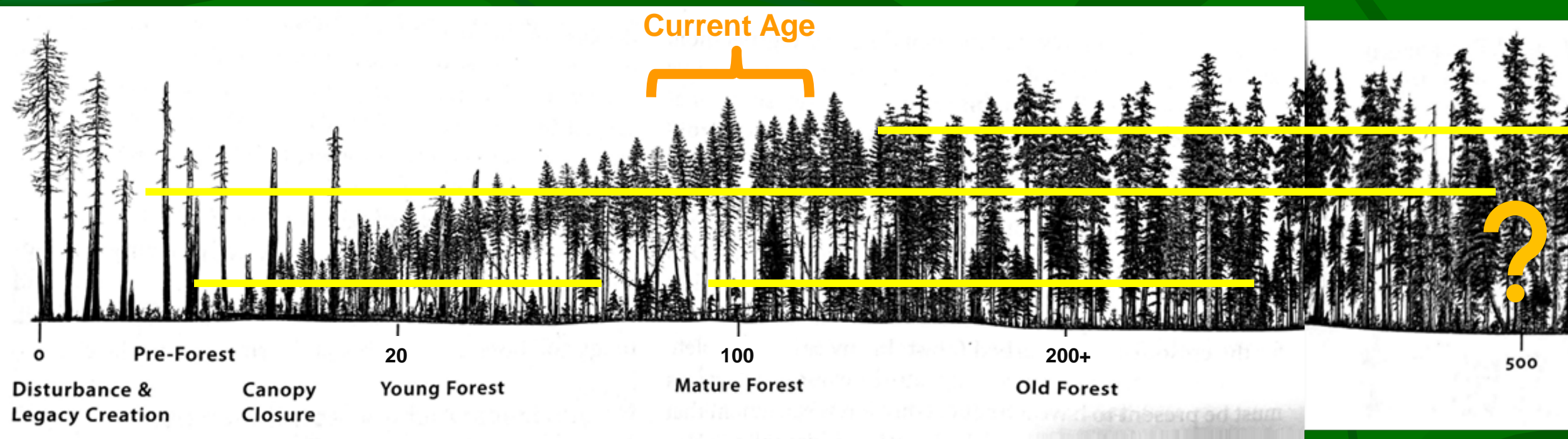




# Forest Succession

Biological Legacies Provide Continuity Through Time and Forest Stages

No  
End  
Point



Adapted from: Franklin, J. F., Johnson, K. N., & Johnson, D. L. (2018). Ecological Forest Management. Waveland Press, Inc.



# Terminology

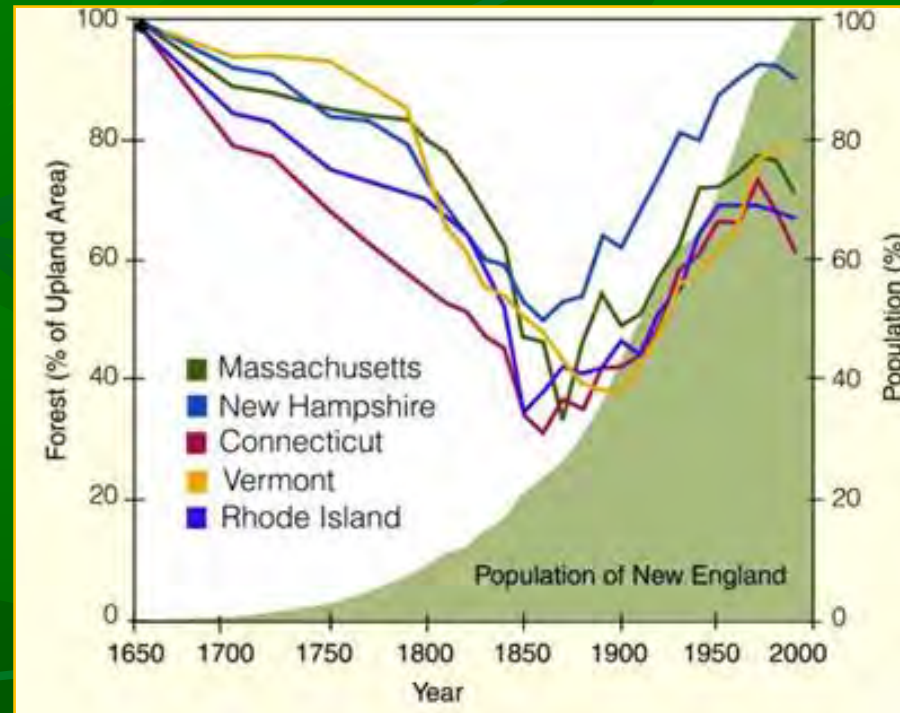
- **Old growth**: forests that were never directly impacted by intensive human land uses, such as those brought on by European settlement.
- **Second growth**: forests that established and grew following intensive human land use, such as agriculture or logging.
- **Old forests**: forests that contains a critical mass of characteristics associated with old growth.
  - Age at which these characteristics develop varies by forest type, disturbance history, and site quality. Focus on restoring tractable characteristics **versus relying on stand age**.



Photo: Tony D'Amato

# Past Extent of Old-Growth

- Old-growth forests covered ~ 90% of the landscape prior to European settlement



Harvard Forest





# Current Extent of Old-Growth

| State         | Estimated Acres of Old Growth    | Total Forested Acres* | % of Forest in Old Growth |
|---------------|----------------------------------|-----------------------|---------------------------|
| Connecticut   | 0 <sup>1</sup>                   | 1,763,459             | 0%                        |
| Massachusetts | 1,119 <sup>2</sup>               | 2,984,347             | .04%                      |
| Maine         | 50,000 <sup>3</sup> (old forest) | 17,521,753            | .29%                      |
| New Hampshire | ~3,500 <sup>4</sup>              | 4,691,524             | .07%                      |
| Rhode Island  | 0 <sup>5</sup>                   | 361,127               | 0%                        |
| Vermont       | ~1,000 <sup>6</sup>              | 4,523,088             | .02%                      |
| New England   | 55,619                           | 31,845,298            | .17%                      |

<sup>1</sup> Personal communication Chris Martin, State Forester, CT DEEP

<sup>2</sup> D'Amato, Anthony W., David A. Orwig, and David R. Foster. 2006. New Estimates of Massachusetts Old-growth Forests: Useful Data for Regional Conservation and Forest Reserve Planning. *Northeastern Naturalist*. 13(4):495–506.

<sup>3</sup> Personal communication, Justin Schlawin, Maine Natural Areas Program

<sup>4</sup> Personal communication, Chris Kane, NH Natural Heritage ecologist

<sup>5</sup> Davis, Mary Byrd, (Ed.). *Eastern Old-Growth Forests: Prospects for Rediscovery and Recovery*. Island Press, 1996.

<sup>6</sup> Personal communication, Anthony D'Amato, UVM

\*2019 USDA Forest Service Forest Inventory and Analysis Unit

**What do we do with  
the other ~ 99.83% of the forest?**

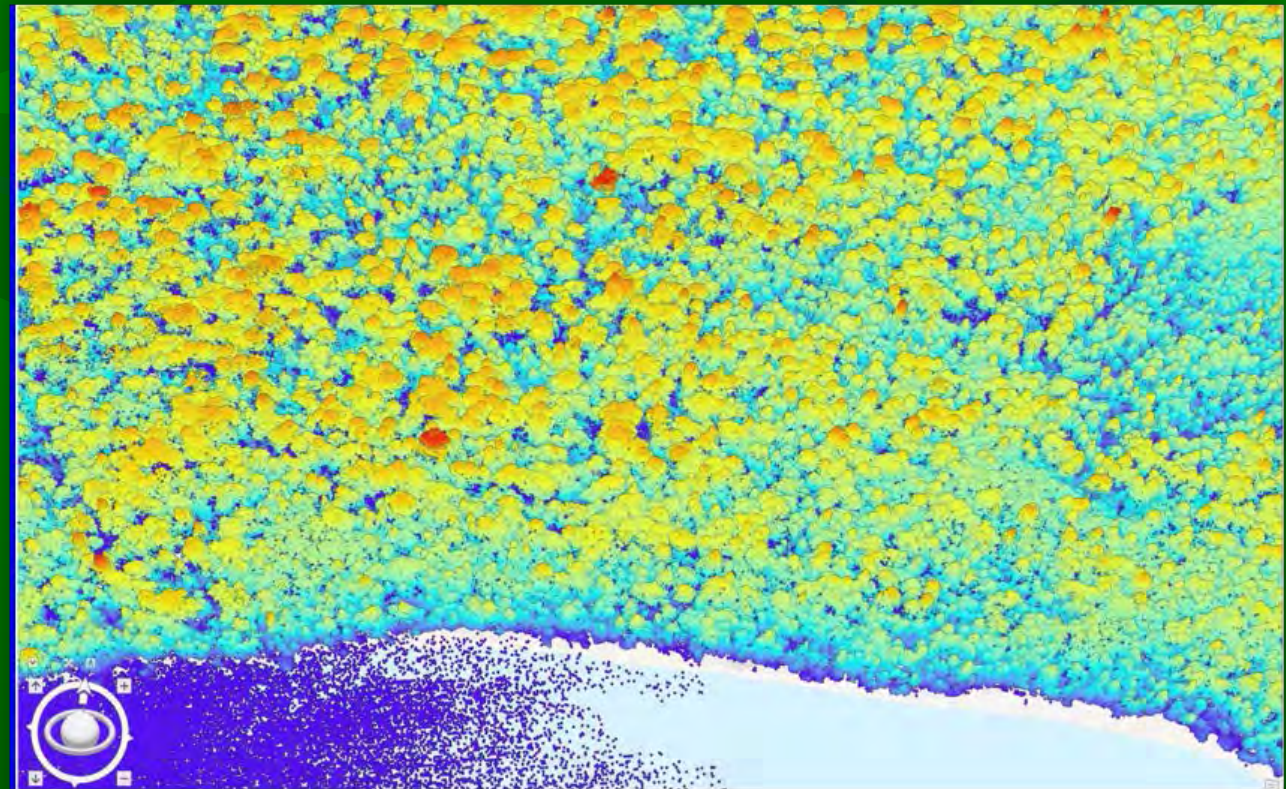




# General Old Growth Characteristics

*It's more than big trees!*

- Diversity of tree sizes and ages (including large trees 20+ and old 400+)
- Spatial variability (crowded small trees, well-spaced big trees, & in-between)
- Dead standing trees (snag)
- Downed logs
- Late seral plan communities



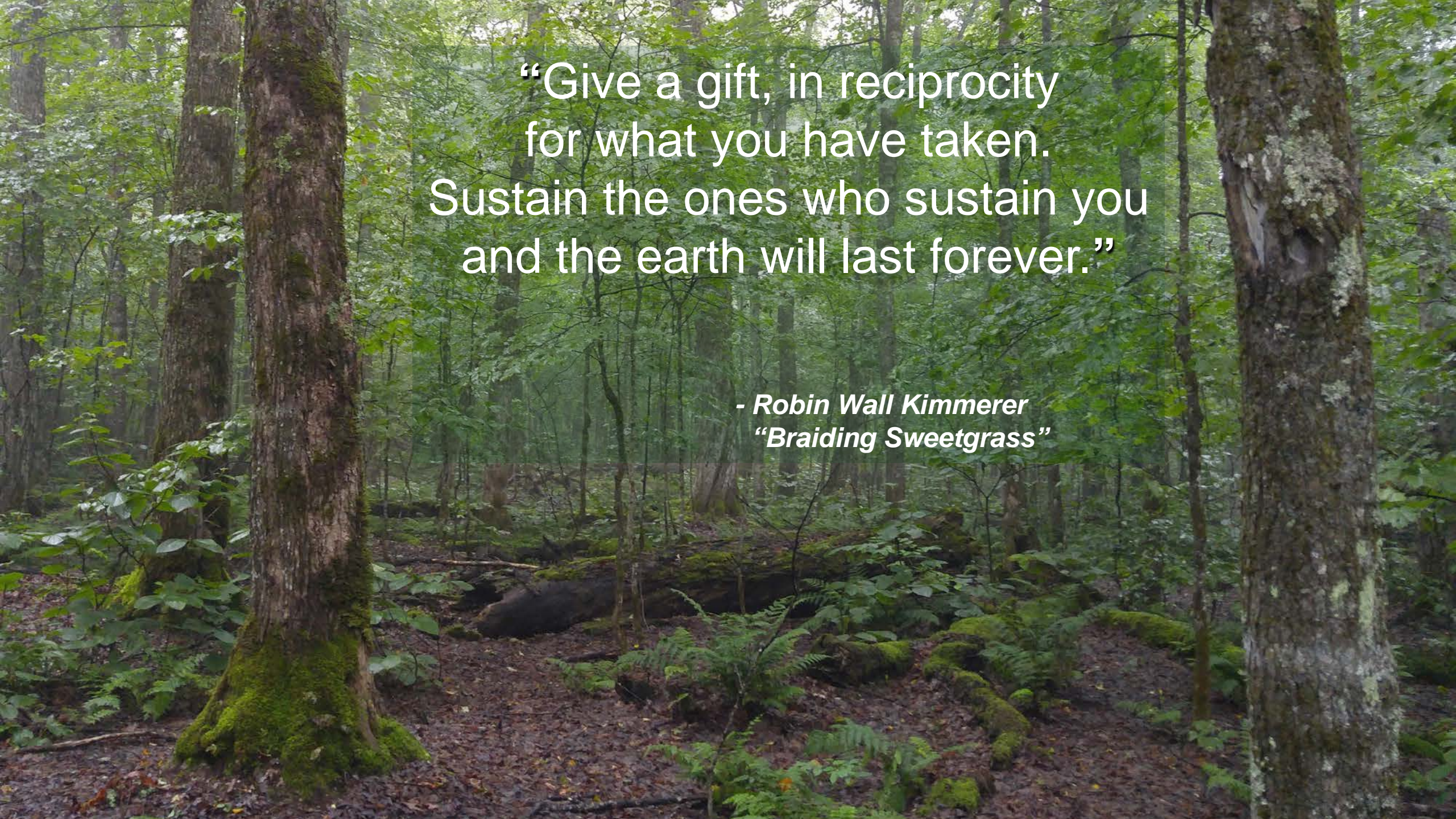
Courtesy of John Hagan: [jhagan@ourclimatecommon.org](mailto:jhagan@ourclimatecommon.org)

These characteristics are the result of continuous disturbance over centuries...and also demonstrate continuity!

**“To Keep Every Cog  
and Wheel is the  
First Precaution  
of Intelligent  
Tinkering”**

*- Aldo Leopold*



A photograph of a dense forest. The scene is filled with tall, thin trees and a thick canopy of green leaves. In the foreground, several tree trunks are visible, some of which are covered in vibrant green moss. The forest floor is a mix of dark brown soil, fallen leaves, and various green ferns and plants. The lighting is soft and diffused, creating a serene and natural atmosphere.

“Give a gift, in reciprocity  
for what you have taken.  
Sustain the ones who sustain you  
and the earth will last forever.”

*- Robin Wall Kimmerer  
“Braiding Sweetgrass”*



# Strategies for Restoring Old-Growth Characteristics

- We can't re-create old-growth forests,  
so how do we close the gap from ~90% to ~.17%?
  - Passive Management
  - Active Management



# Passive Management

- Let nature take its course
- Characteristics developed through forest growth and natural disturbances  
(*e.g.*, windstorms, ice storms, insects, and disease)



Photo: Tony D'Amato

# Should I Salvage?

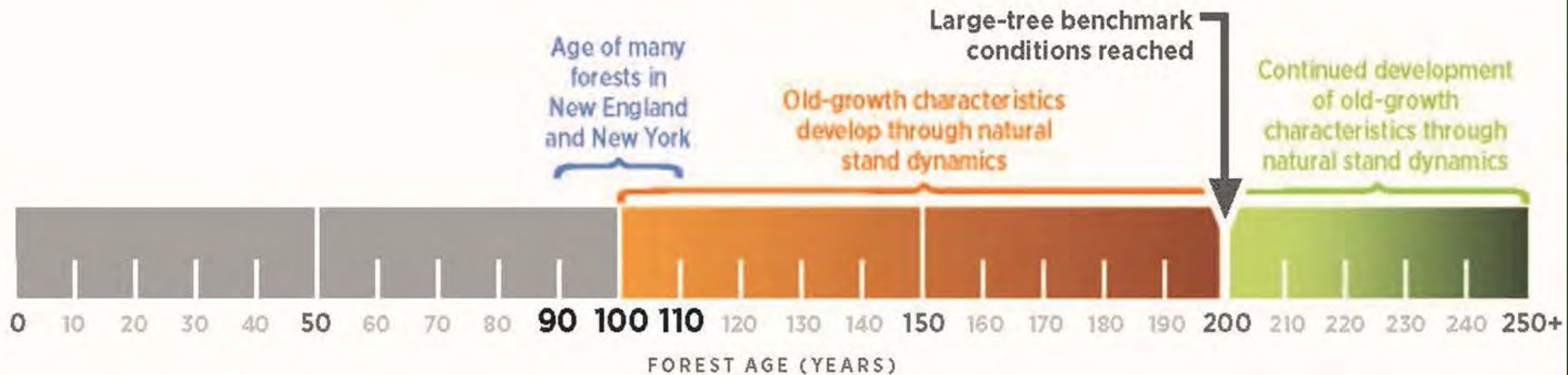
- Developing OG structure means leaving dead and dying trees in the woods. While looking “messy”, it is what creates the structure we are missing
- If you do salvage, keep some patches un-salvaged and limit the removal of live trees.



Photos: John Burke



## Passive Pathway to Old Forests



Adapted from Hagan and Whitman (2004)

# Siting Passive Management

*One of the things that keeps me up at night*

- Not all forests will develop old-growth characteristics over the next decades/century.
- Will they develop old-growth characteristics over centuries?



Mt. Laurel & Hay-scented Fern



Japanese Barbery



Deer Herbivory



# Active Restoration







**Step 1: Identify old-growth characteristics already present, minimize impact, and establish patch reserve around these features**



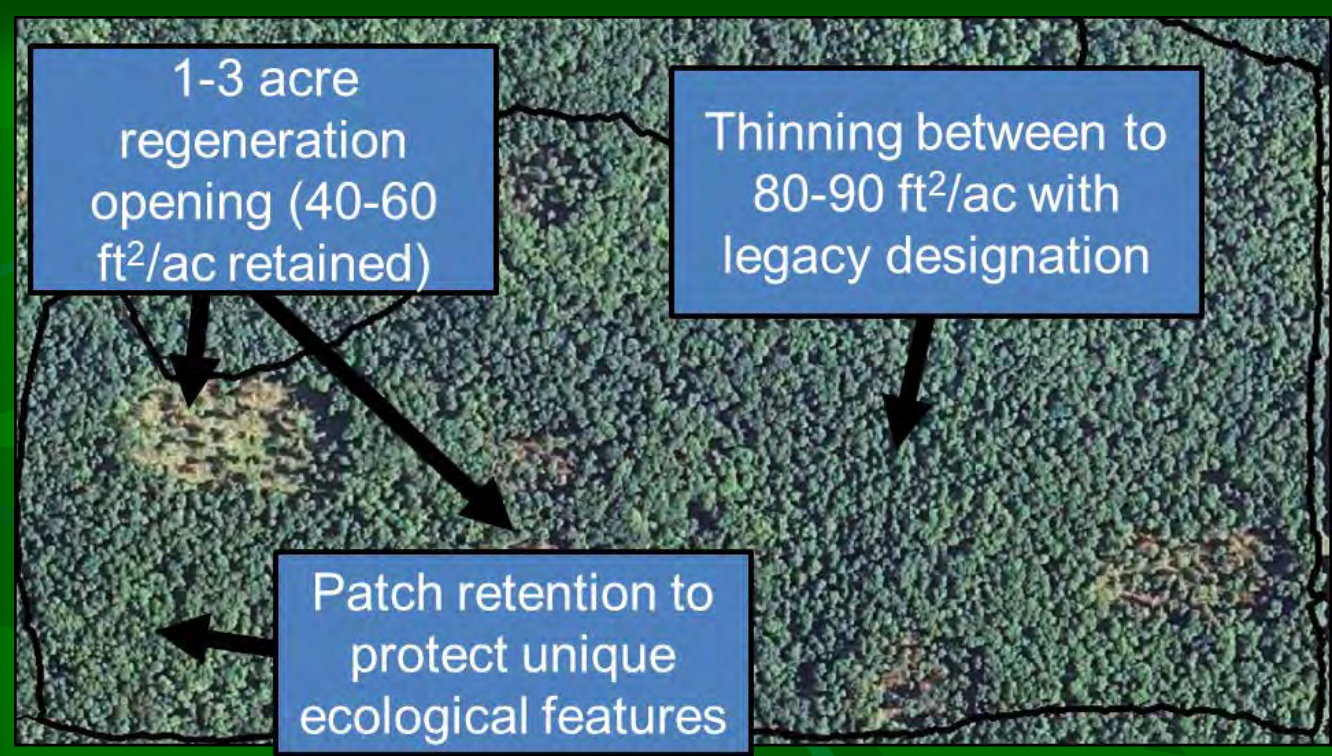
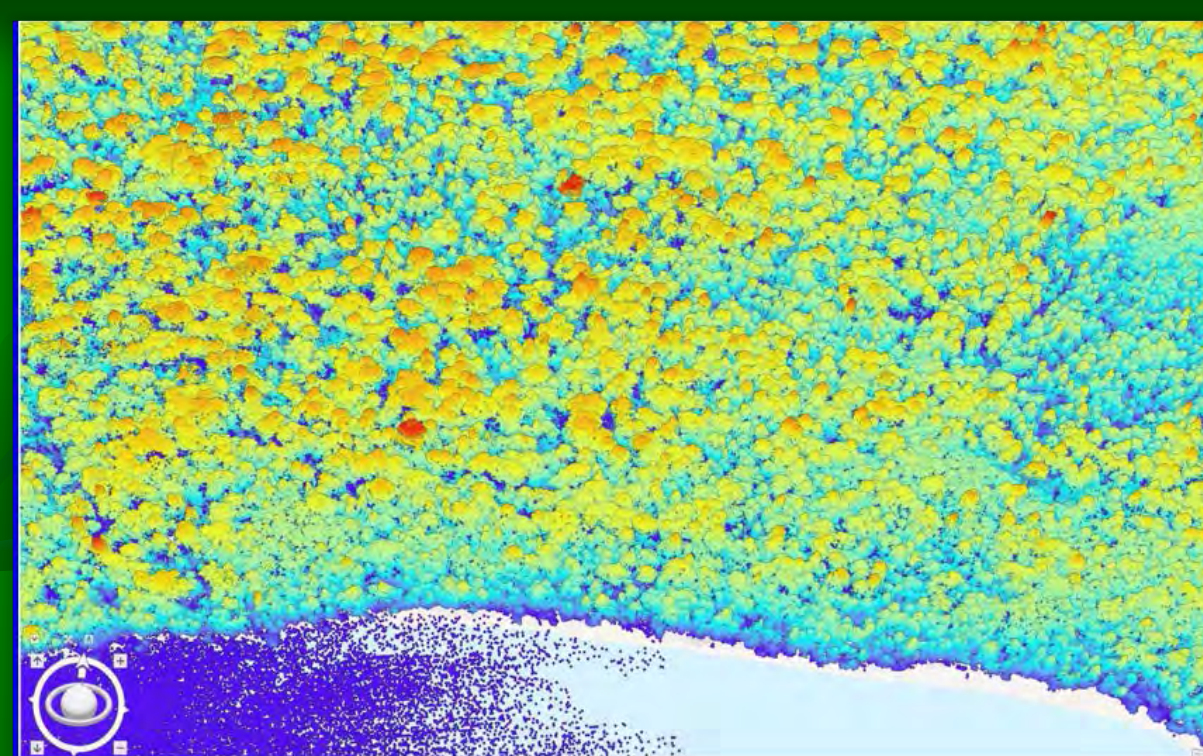


# Variation in Tree Sizes, Ages, & Spatial Arrangement

- Most stands are starting from even-aged or two-aged condition
- Introduce (and build from) spatial heterogeneity using regeneration methods that **combine removals of individual trees and groups of canopy trees**, while also retaining a high proportion of mature trees (single-tree and group selection; irregular shelterwoods; variable density thinning)
- Emulate range of natural canopy disturbances (0.1-0.5 ac), including mesoscale events (1-3 ac with heavy retention)









# Large, Old Trees

- Legacy tree designation
- Priorities: large diameter (cull is fine), existing cavities, complex crown forms, underrepresented seed/food source, built to last (species and form)





# Large, Old Trees

- Thin crown on 3-sides to accelerate tree growth
- Target: 40-60 dominant/co-dominant trees/acre
- Density accounts for natural mortality and future commercial removals and downed woody material





# Standing Dead Trees in Various States of Decay

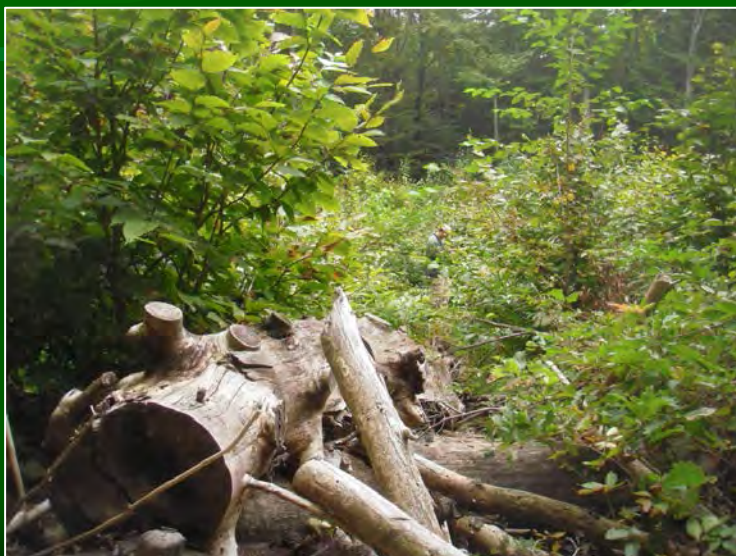
- Cavity-tree recruitment is most effective from natural death of legacy trees
- Girdling of large diameter trees can quickly increase snag abundance
  - Safety considerations for property (locations near trails, future harvests)
  - Lower ecological function and residence time relative to naturally-created snags





# Downed Logs in Various Stages of Decay

- Fell and leave 8-10 large diameter trees per acre
- Future inputs from natural mortality of legacy trees and forester-induced
- Cut and leave most operationally efficient, but pulling over individuals an option where economics/operations allow





# Morticulture

- Like silviculture, morticulture is for the long-term
- Integrate deliberate deadwood retention at each harvest entry  
( $> 2-4$  canopy trees per acre after initial entry)
- Approximates “pulses” of deadwood naturally delivered from disturbance encouraging a decay continuum





# Presence of Late Seral Flora (*Understory plants, mosses, and lichens*)

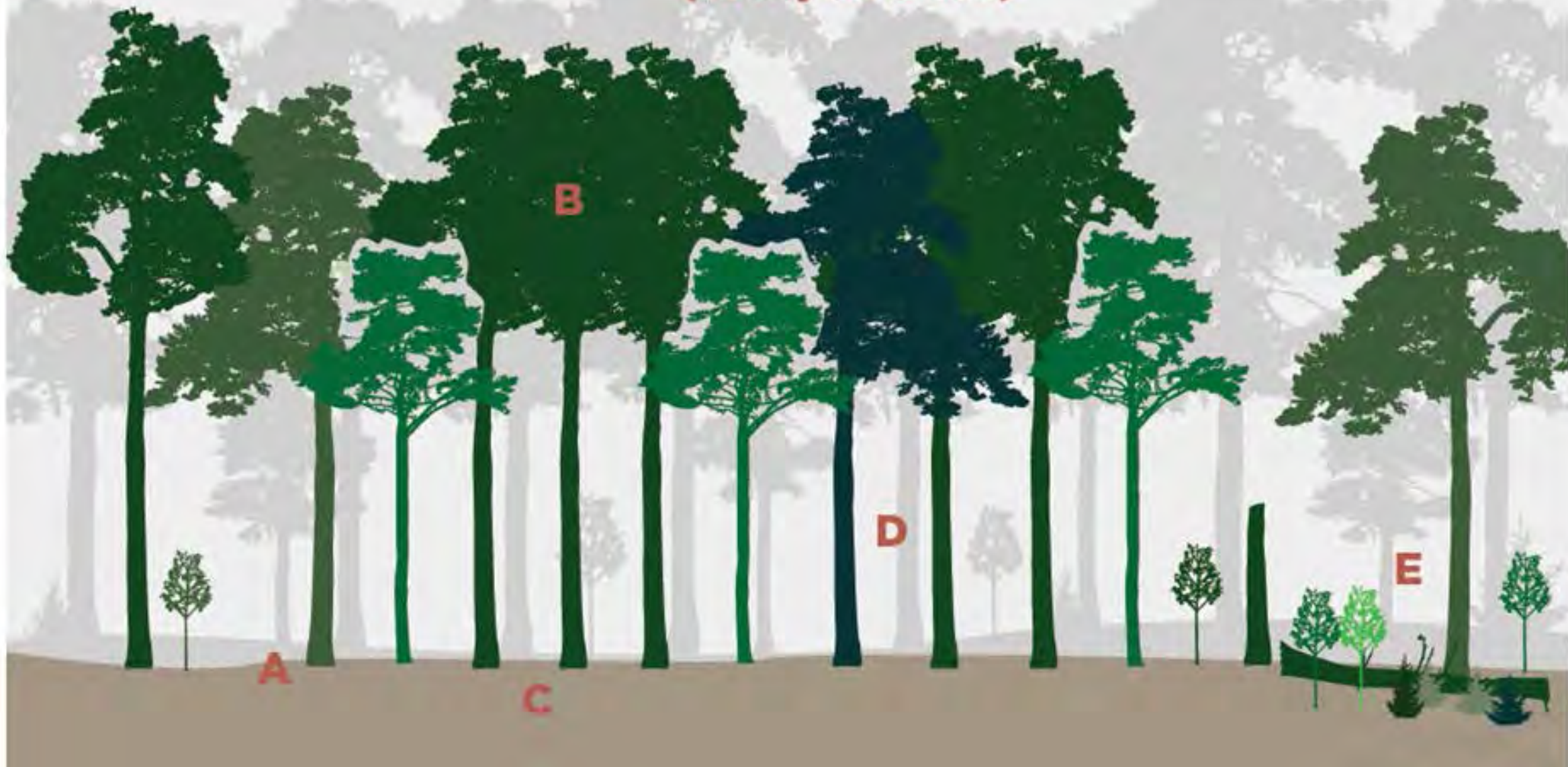
- Designation of “patch reserves” within stands where no harvesting occurs
- Legacy trees to support an abundance of mosses and lichens





1

## Second Growth Forest (100 years old)





2

## Second Growth Forest with Active Management for Old-Growth Characteristics





3

## 15 Years after Active Management for Old-Growth Characteristics





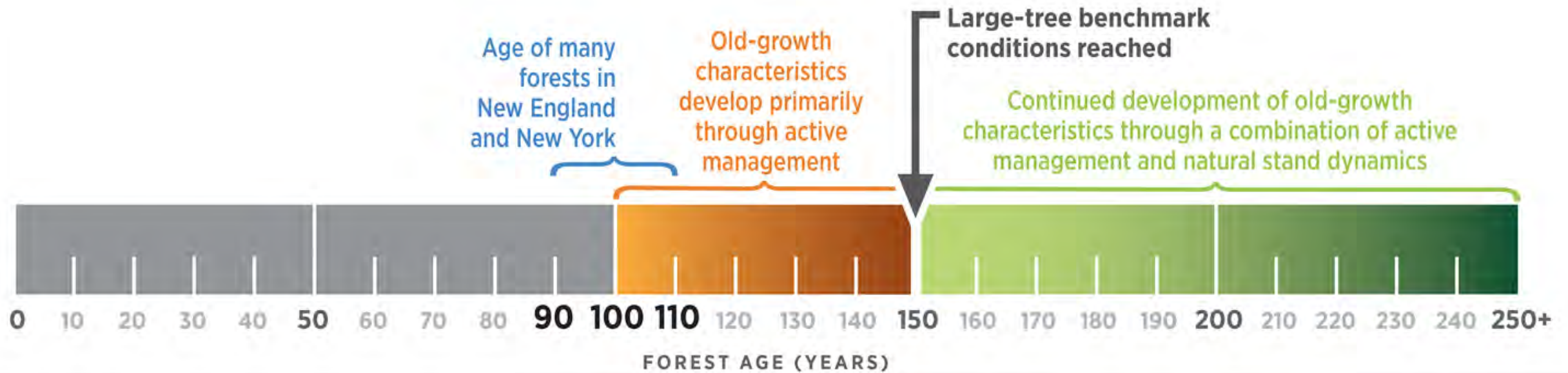
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## 30 Years after Active Management for Old-Growth Characteristics



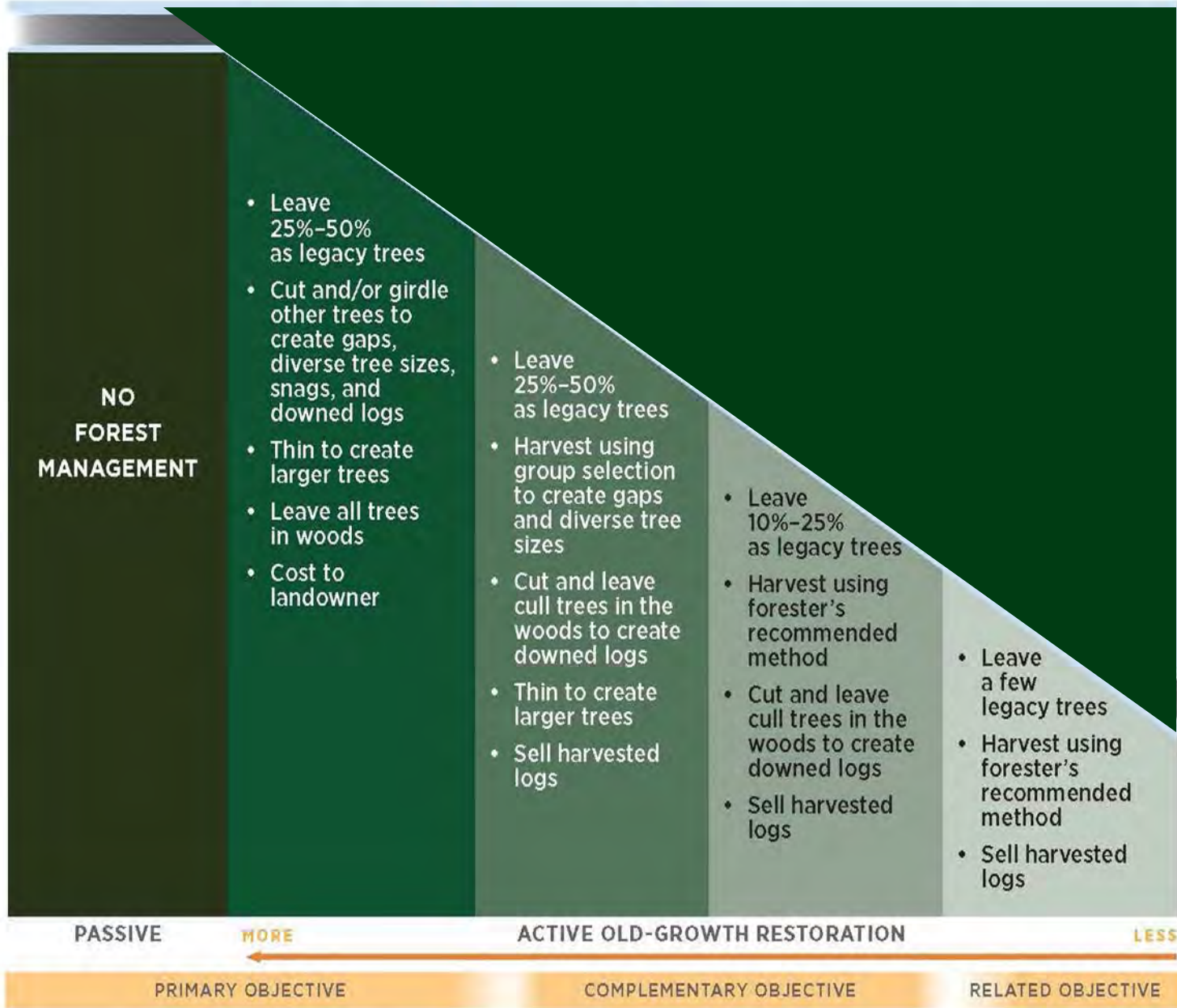


## Active Pathway to Old Forests





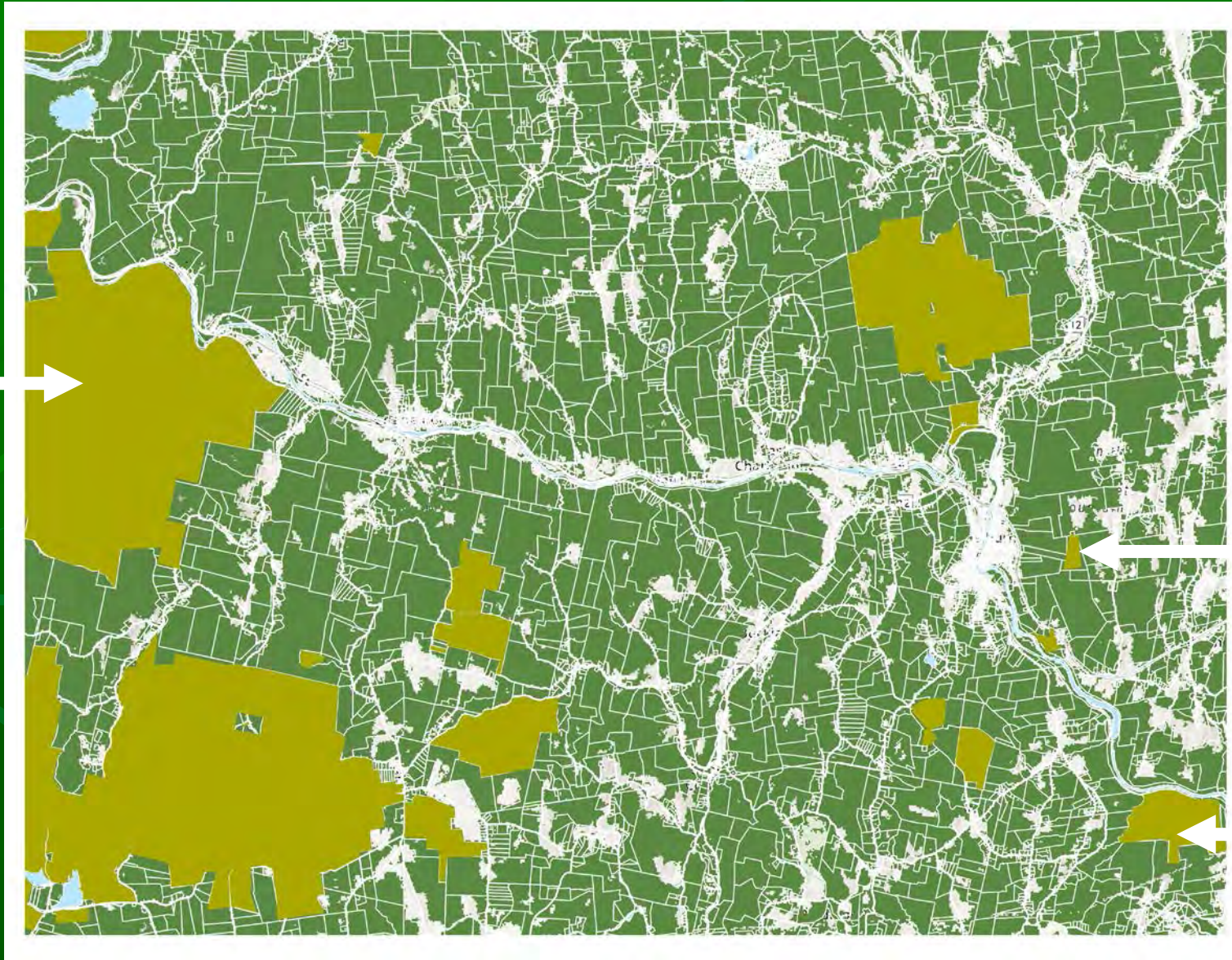
# Gradient of old-growth restoration strategies





# Our New England Landscape

Public  
Lands

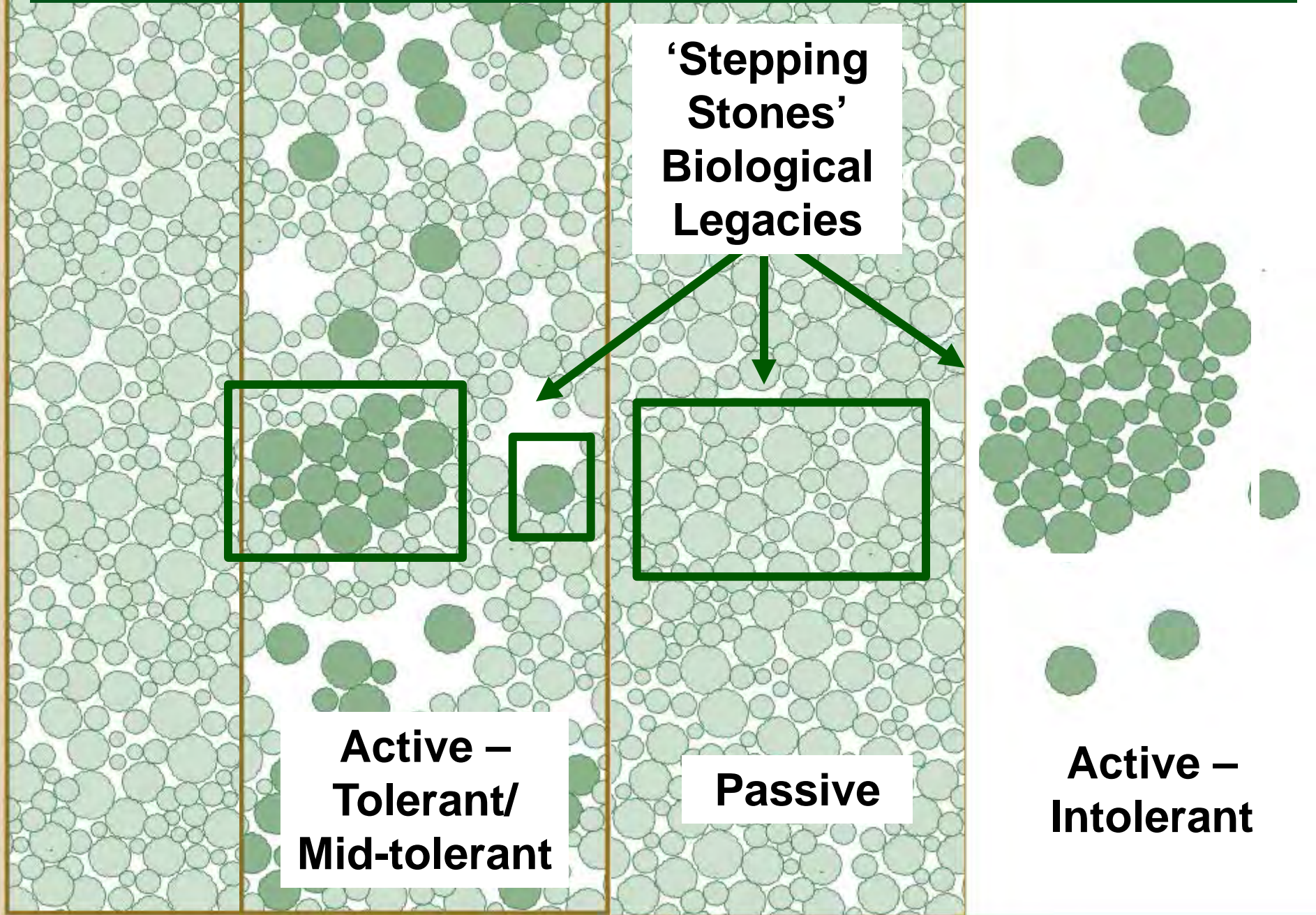


NGO/CE  
Land

Municipal  
Land



# Passive and Active Across the Landscape





# A diversity of benefits and landowner goals requires a diversity of approaches

- Passive and active strategies are complimentary and achieve a wide range of goals (e.g., tolerant & intolerant) and benefits
- Critical mass of characteristics across the landscape
- Restore the continuity back to the landscape





# Passive and Active Documentation

- On the ground
- Management plans
- GIS
- Database
- Organizational/landowner succession planning





# Land Protection is Essential

*The other thing that keeps me up at night!*

- It will take decades/centuries to restore characteristics.
- Average age of family forest owners is ~ 65 years old
- Largest inter-generational transfer we have ever experienced.





# Take-homes

- Old-growth forests are a rare, but historically important forest type.
- Passive and active management strategies exist for restoring old-growth characteristics and the many benefits we depend on. **We need both!**
- Old-growth restoration can be implemented in a gradient of intensities to meet landowner goals. **Different benefits necessitate different strategies!**
- A **landscape scale perspective** is essential in our region
- We must **permanently protect enough forests** to ensure essential public benefits.



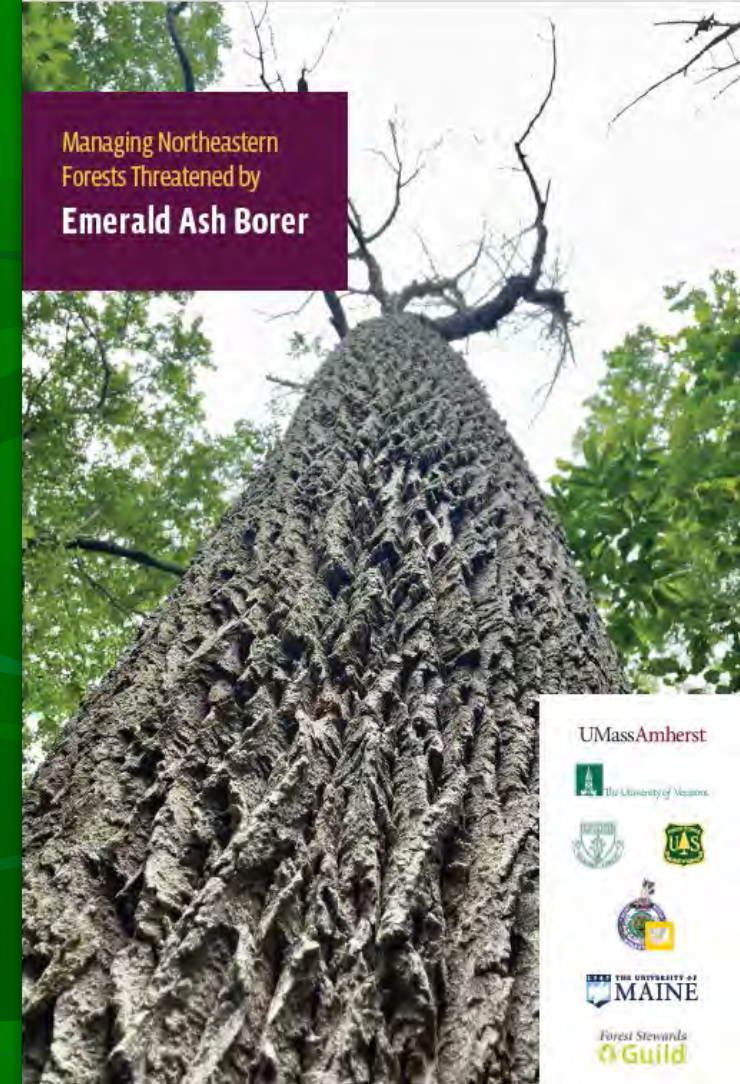
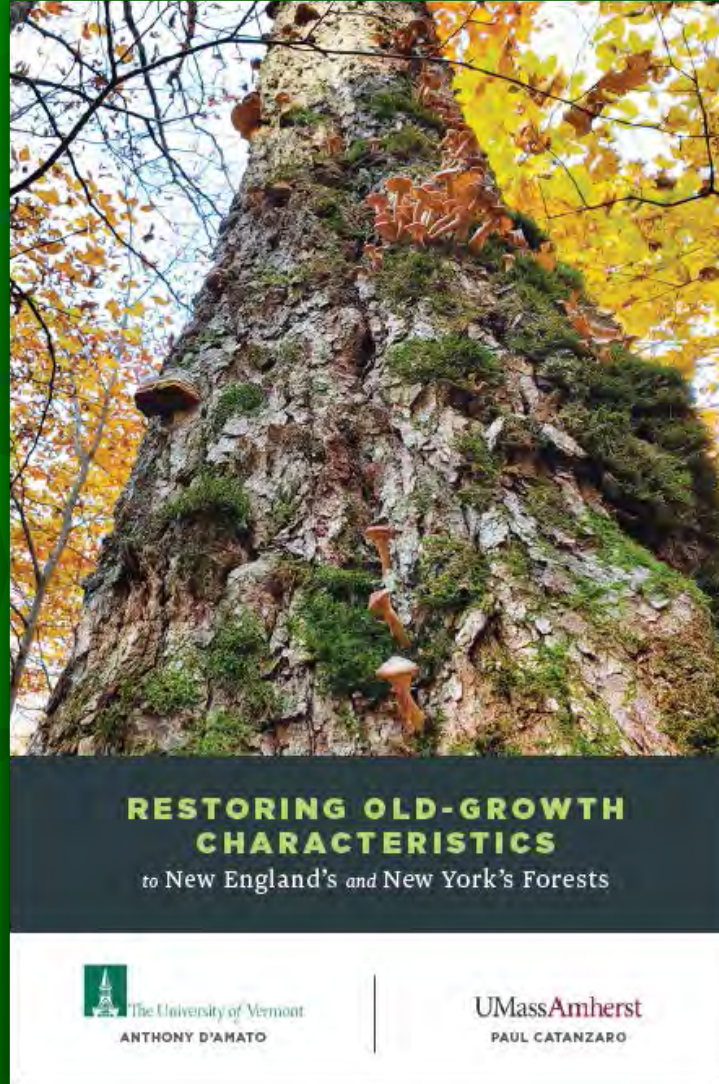
**Thank you!**

**Paul Catanzaro**

**Professor &**

**State Extension Forester**

**[paulcat@umass.edu](mailto:paulcat@umass.edu)**



**New Publication!!!**



# Impatience as a Virtue?

Restoring Old-Growth Forest  
Characteristics –

A Case Study from Elm Hill  
Wildlife Sanctuary

Tom Lautzenheiser

03/25/23



Mike Barry & Paul C. at Elm Hill, October 2019





### Elm Hill Wildlife Sanctuary

- ~1,100 acres, acquired by Mass Audubon in 1995
- Subject to APR, including forest products
- Demonstration site for *Foresters for the Birds* Program & Climate-smart forestry
- Project support from DCR, NRCS, NFWF, NIACS, others



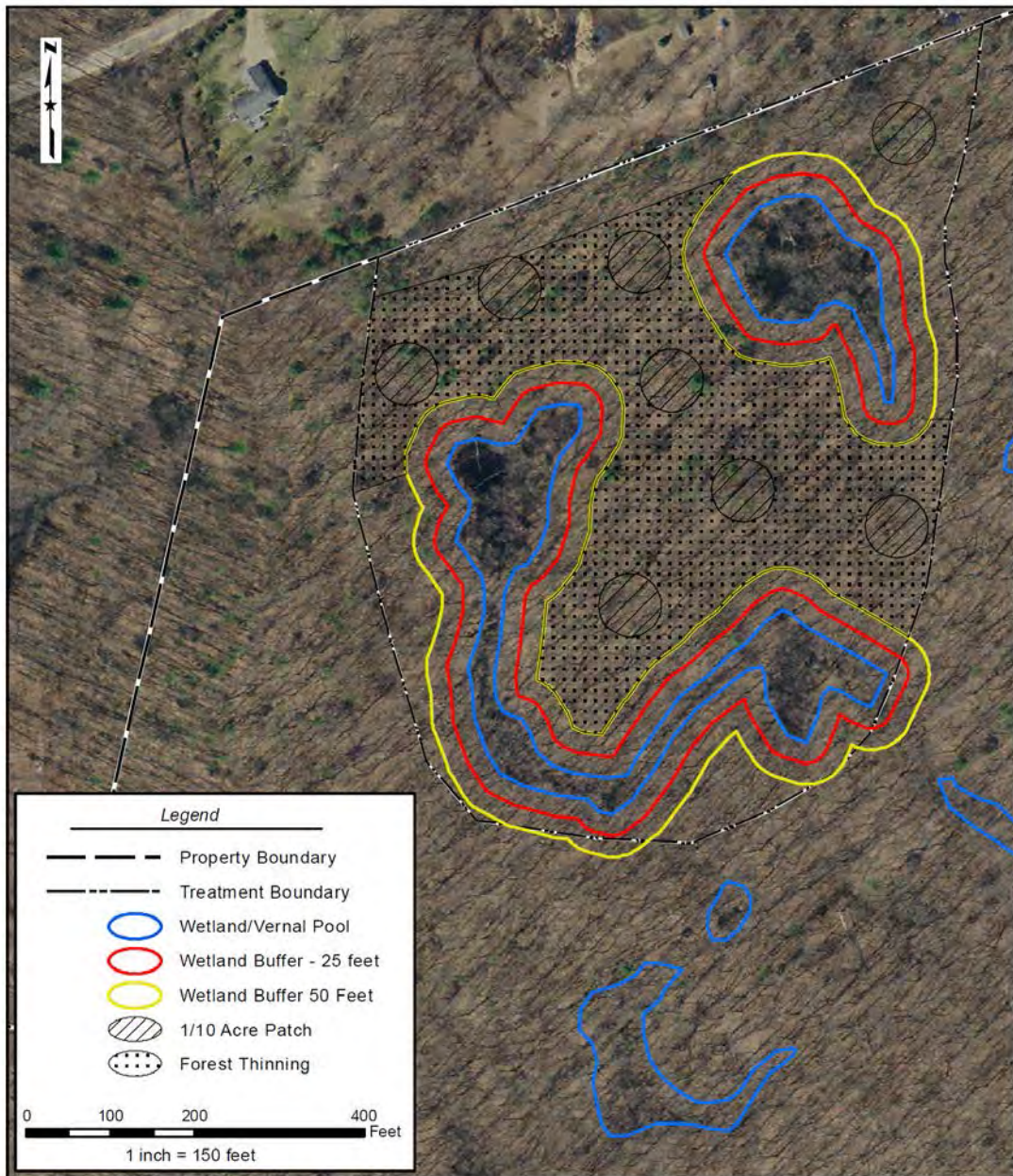


2019



## Treatment Map - Vertical Structure Enhancement Area

1/10 Acre Patches and Thinning  
Elm Hill Sanctuary, Massachusetts Audubon Society, Inc.  
North Brookfield, Massachusetts



# Treatment Plan

- Approximately 10 acres, extending from complex of vernal pools
- Light canopy thinning outside of 50' wetland buffer
- Eight 1/10-acre patch cuts with a reserved tree or two within area















